

UniCredit Bank participated in the issuance of corporate bonds to Telekom Srbija

Belgrade, October 2024 – UniCredit Bank played a leading role in issuing the first Serbian issue of corporate bonds on the foreign market for the client Telekom Srbija. UniCredit Bank has once again shown that it is a reliable partner to its clients and that, thanks to its international network of experts, it can be a support even for the most complex transactions.

Although it is the first issue of corporate bonds, it has shown great interest from professional investors on a global level. The demand reached a value seven times higher than initially projected.

Nikola Vuletić, President of the Management Board of UniCredit Banka Srbija pointed out: *"UniCredit Banka played an important role (Bookrunner) during the inaugural issue of corporate bonds on the international market for Telekom Srbija." Telekom thus became the first company from the Western Balkans with an international credit rating to enter the European capital market. I invite other large companies in our country to enter foreign markets, and we as a bank will be available for any kind of support through a financial and advisory role along the way."*

From the very beginning of the domestic securities market, UniCredit Bank has taken an active role in its development. Thanks to a strong local presence and a wide base of global investors, the bank has positioned itself as a leader on the primary and secondary bond market in our country. Also, as the largest custodian bank in Serbia, it enables a large number of renowned global investors to access the Serbian domestic bond market.

UniCredit Bank, a member of the UniCredit Group, is one of the largest and systemically most important banks on the domestic market and a reliable partner for individuals and legal entities. With a network of 73 branches throughout Serbia, as well as a constant focus on the needs of citizens and companies, the bank achieves stable results in all areas of business. In the segment of corporate banking, the Bank is the first choice for as many as 80 of the 100 largest companies in Serbia, which certainly speaks of the trust that Serbian companies place in it.

UniCredit is a pan-European Commercial Bank with a unique service offering in Italy, Germany, Central and Eastern Europe. Our purpose is to empower communities to progress, delivering the best-in-class for all stakeholders, unlocking the potential of our clients and our people across Europe.

We serve over 15 million customers worldwide. They are at the heart of what we do in all our markets. UniCredit is organized in four core regions and three product factories, Corporate, Individual and Group Payments Solutions. This allows us to be close to our clients and use the scale of the entire Group for developing and offering the best products across all our markets.

Digitalization and our commitment to ESG principles are key enablers for our service. They help us deliver excellence to our stakeholders and creating a sustainable future for our clients, our communities, and our people.